

ANAND S DESAI

Date: April 13, 2024

To,

- 1. BSE Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001, India
- 2. National Stock Exchange of India Limited**
'Exchange Plaza', C-1, Block-G,
Bandra Kurla Complex
Bandra (East), Mumbai 400051, India
- 3. Anupam Rasayan India Limited**
1101 to 1107, 11th Floor, Icon Rio,
Behind Icon Business Centre, Dumas Road,
Surat- 395007, Gujarat, India

Dear Sir/ Madam,

Re: Disclosure under Regulation 31(1) and 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure under Regulation 31(1) and 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pursuant to creation of pledge on 72,50,000 equity shares of Anupam Rasayan India Limited (the "Company"), held by Anand Sureshbhai Desai, a promoter and subsequent release of pledge on 62,50,000 equity shares of the Company held by Shraddha Anand Desai, a member under promoter group.

Request you to kindly take the same on record and acknowledge the receipt.

Thanking You

Anand Sureshbhai Desai

Encl: As above

Disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Anupam Rasayan India Limited (BSE SCRIP CODE: 543275; NSE SYMBOL: ANURAS)								
Names of the Stock Exchanges where the shares of the target company are listed					1. BSE Limited; and 2. National Stock Exchange of India Limited.								
Date of reporting					13.04.2024								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					1. Promoter on whose shares encumbrance has been created: Anand Sureshbhai Desai 2. Member of promoter group on whose shares encumbrance has been released: Shraddha Anand Desai								
Details of the creation/invocation/release of encumbrance:													
Name of the promoter(s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Anand Sureshbhai Desai	1,12,76,940	10.27%	0	0	Creation	09.04.2024	Pledge	To provide security for term loan facility of upto 200 crores from Standard Chartered Capital	72,50,000	6.60%	Catalyst Trusteeship Limited (Lenders: 1. Standard Chartered Capital Limited;	72,50,000	6.60%

Investments LLC														
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Notes:

1. As per the Facility Agreement entered into amongst Rehash Industrial and Resins Chemicals Private Limited, the lenders and the Facility Agent, below promoters and promoter group members shall continue to jointly, directly, legally and beneficially, own at least 26% (twenty-six per cent) of the share capital and voting rights of Anupam Rasayan India Limited on a fully diluted basis:

Sl. No.	Name of Promoter/ Promoter Group members
1.	Anand Sureshbhai Desai
2.	Mona Anandbhai Desai
3.	Shraddha Anand Desai
4.	Rehash Industrial and Resins Chemicals Private Limited

Signature of the Authorized Signatory: Anand Sureshbhai Desai

Place: Surat

Date: 13.04.2024